

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 8, 2001

REGISTRATION NO.: 23982 BOOK: 85 PAGE: 267
BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)
AMOUNT OF ISSUE: \$27,000,000.00 (a portion of \$47,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and installing technology in all District school facilities; air conditioning buildings not currently air conditioned; repairing, renovating, remodeling and building additions to and improving existing school buildings and facilities; and furnishing and equipping the same

Rate of Interest	Amount	Maturity
4.500%	\$ 1,900,000.00	03/01/2012
5.000%	2,000,000.00	03/01/2013
5.000%	2,200,000.00	03/01/2014
5.000%	2,400,000.00	03/01/2015
5.125%	2,500,000.00	03/01/2016
5.125%	2,700,000.00	03/01/2017
5.000%	3,000,000.00	03/01/2018
5.000%	3,200,000.00	03/01/2019
5.000%	3,400,000.00	03/01/2020
5.125%	3,700,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and March 1, 2016 and thereafter may be redeemed on March 1, 2011 and thereafter (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$26,864,660.00
INTEREST RATE: 4.9943%
ASSESSED VALUATION: \$537,681,547
INDEBTEDNESS: (Including this issue) \$75,137,091
NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...18,661; No...7,112
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable